

Team Tisser Foundation



Team Tisser Foundation ((TTF) is a non-profit corporation founded by Doron M. Tisser and his wife Laurie. TTF raises money for various charitable purposes and does not focus on any one charity or charitable purpose. The goal is to raise as much money as possible to "Help Make A Difference" by "Improving Life for Others." TTF has made donations to Memorial Sloan-Kettering Cancer Center, Leukemia & Lymphoma Society, Challenged Athletes Foundation, as well as charities helping people affected by natural disasters such as Hurricane Katrina and the Tsunamis. Since 2000, TTF has donated almost \$175,000 to over 25 different charities. Friends and clients generally donate money to TTF to support Doron's participation in triathlons and marathons. If you would like more information about TTF, please contact Doron at doron@tisserlaw.com, or visit www.teamtisser.org

Quick Links

www.tisserlaw.com

www.teamtisser.org

About

Doron M. Tisser

Doron M. Tisser has specialized in estate and gift planning, tax planning, trust and probate administration, charitable giving, buy-sell agreements and related areas for over 30 years. Mr. Tisser is one of less than 100 attorneys in California who has been designated as both a Certified Specialist in Probate, Estate Planning and Trust Law, and as a Certified Specialist in Taxation Law by the State Bar of California Board of Legal Specialization. He was chosen by his peers as a Super Lawyer for 2009, 2010, and 2011 for Southern California, and enjoys an "a.v." rating by Martindale-Hubbell Law Directory, which is the highest possible rating and is based on ethical considerations and legal skills. Mr. Tisser has published over 65 articles and chapters in books on various estate and tax planning subjects and is a frequent speaker and lecturer at estate and tax planning seminars. Mr. Tisser competes in triathlons, including Ironman races, and raises money for charities through Team Tisser Foundation, a non-profit corporation he co-founded with his wife Laurie.



What's Happening

Our 3rd Annual State of Estate Planning Conference will be held on Wednesday evening, February 8, 2012 and again on Tuesday February 21, 2012. If you have any questions about estate planning in general or estate taxes, this is an event you must attend. If you would like to RSVP, please contact either Laura Stein, at laura@tisserlaw.com, or Amber McBride, at amber@tisserlaw.com. You are invited to bring your friends.

Doron M. Tisser has been named a Super Lawyer for 2012 in the field of Estate Planning by his peers. In addition, he is one of the top 100 attorneys to receive the highest point total in the nomination, research and blue ribbon review process. Only 5% of all attorneys are selected by their peers as Super Lawyers. This is the 4th year in a row he has been awarded this honor.

Doron M. Tisser is proud to announce that his article on "The Use of Disclaimers in Post-Death Estate Planning" will be published in The Practical Lawyer, a magazine published by the American Law Institute-American Bar Association.

The young son of a friend of Doron M. Tisser was recently diagnosed with Crohn's disease. In order to honor this person and support the fight against Crohn's disease, Doron will be competing in the Rose Bowl Half Marathon on Sunday, January 22. If you would like to support the fight against Crohn's disease, please make a donation to Team Tisser Foundation (TTF), a non-profit corporation co-founded by Doron and his wife, Laurie. You can make a credit card donation by going to www.teamtisser.org. You can also send TTF a check at our office address.

The next meeting of the San Fernando Valley Networking Group for graduates of Southwestern Law School will be held January 26, 2012. If you or someone you know is a graduate of Southwestern Law School, works or lives in the San Fernando Valley and wants to attend the meeting, contact Laura Stein at laura@tisserlaw.com or call Laura at (818)226-9125. We have also established a list-serve for members to stay in touch with each other.

If you would like Doron M. Tisser to speak to your group or organization about the new estate tax laws, trust administration or other estate planning subjects, please contact Laura Stein at laura@tisserlaw.com or call Laura at (818)226-9125.

3RD ANNUAL STATE OF ESTATE PLANNING CONFERENCE

During the course of a year, we are asked many questions about estate planning. Some relate to the estate tax laws, how they affect clients and their families and how we expect to see the estate tax laws change, if at all. Other questions relate to the non-tax, practical side of estate planning, such as setting up trusts for children to protect them (even if they are adults), concerns about who should be trustees for trusts, what to do with IRA distributions to beneficiaries, and how various powers of attorney should be established.

It has become clear that clients' biggest concerns are not about estate taxes; rather, they are about their children and grandchildren and how to protect their inheritances from them as well as from others (such as creditors and spouses). This, in fact, is the direction in which estate planning has been going for quite some time. By necessity, this involves creating irrevocable trusts for children, which involves issues relating to trustees of the trusts, ages for distribution to the children and other related issues.

Back by popular demand, we will be holding our 3rd Annual State of Estate Planning Conference in February. The purpose of the Conference is to educate our clients and friends about various estate planning matters of importance to them.

The Conference this year will focus on a variety of matters that affect all clients, such as the following.

The future of estate taxes. Where are we today, what do we expect to happen in 2013 and what can be done to take advantage of the current estate tax laws?

Planning for IRA distributions to family members. How can you make sure that family members that inherit your IRA do not have to pay all the income taxes at once when you die? How can you protect the IRA from your family's creditors and spouses?

Trustees. Who should you consider selecting as trustees for the trusts you establish? Should you select a sole trustee or co-trustees? What are the trustee's duties and responsibilities? How can the trustee avoid getting sued for doing his or her job?

Trust Protectors. What is a trust protector? Should you consider using one to protect your wishes under the trust you establish?

Modification of irrevocable trusts. How can an irrevocable trust be modified to carry out your wishes if your intentions change? For example, you may have left money in your trust to a child at age 30, but you now want to have the irrevocable trust's distribution provisions changed so the child does not get the money until age 40.

Powers of Attorney. What are the different powers of attorney you can create, what are their purposes, and how can they be used to protect you and your family?

Custodianship accounts for minors. What are the disadvantages of a custodianship account? Do custodianship accounts have to be distributed to a person when they reach age 18? When should you not use a custodianship account, and create a trust for a minor instead?

Based on the reviews we received last year, we believe this Conference will be of great value to you.

We invite you (and any friends you may want to invite) to join us on Wednesday evening, February 8, 2012, or on Tuesday February 21, 2012 at our annual Conference. If you have any questions about estate planning in general or estate taxes, this is an event you must attend.

If you would like to RSVP, please contact either Laura Stein, at laura@tisserlaw.com, or Amber McBride, at amber@tisserlaw.com.

We hope to see you there.

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